

United States Bankruptcy Court
Southern District of New York

In re Partsearch Technologies, Inc.

Debtor(s)

Case No. 11-10282 (MG)Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$3,569,290.86		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$24,207.03	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	22		\$12,568,657.19	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		35	\$3,569,290.86	\$12,592,864.22	

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America One Bryant Park, 34th Floor New York, NY 10036 Operating Account (Checking) Payroll Account Money Market Account <u>Restricted Funds:</u> Merchant Account 9 Month CD JP Morgan Chase 300 Westage Drive, Suite 340 Fishkill, NY 12524 Merchant Account TD Bank (Canada) TD Commercial Banking TD Tower 55 King Street West, 3rd Floor Toronto, ON M5K 1A2 Operating Account (Checking) Merchant Account	- 	\$1,629,390.69 \$80.69 \$139,100.79 \$71,501.85 \$61,166.10 \$22,052.82 \$4,391.82
3. Security deposits with public utilities, telephone companies, landlords, and others.		TechCity 22, 23 & 24, LLC (Landlord) 300 Enterprise Drive Kingston, NY 12401 NYC Office Suites (Landlord) 420 Lexington Avenue Suite 300 New York, NY 10170		\$55,755.28 \$4,295.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			

In re Partsearch Technologies, Inc.
DebtorCase No. 11-10282 (MG)
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Ownership in PartStore, LLC PartStore Technologies, Inc. (Canada)		Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable Partsearch Technologies, Inc. 708 Third Avenue, 5th Floor New York, NY 10017		\$572,655.00

In re Partsearch Technologies, Inc.
DebtorCase No. 11-10282 (MG)
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Wilson Sonsini Retainer Deposit	-	\$225,902.50
		Supplier Pre-Paid Deposits		\$153,469.94
		State Sales Tax Deposits		\$32,670.05
		IRS Refunds Due - Payroll		\$18,972.11
		State Refund Due - Payroll		\$933.76
		Federal and State Income Tax Deposits		\$45,607.56
		Pre-Paid Insurance - Chubb		\$22,994.95
		Pre-Paid Property Tax		\$11,186.30
		Pre-Paid Expenses - Software Licenses, Maintenance Support		\$98,386.66
		Professional Fee Retainers		\$215,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

In re Partsearch Technologies, Inc.
DebtorCase No. 11-10282 (MG)
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers, Software and Leaseholds	-	Unknown
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Net Operating Losses	-	Unknown
			Total >	\$3,569,290.86

(Report also on Summary of Schedules)

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Prior to 1/25/11					
Bocchino, Terry 33 Millers Lane, Apt. D Kingston, NY 12401	-		Employee Paid Time Off	X	X		608.94	0.00
							608.94	608.94
Account No.			Prior to 1/25/11					
Comer, Jonathan 3140 Route 209, Apt. 4D Kingston, NY 12401	-		Employee Paid Time Off	X	X		666.73	0.00
							666.73	666.73
Account No.			Prior to 1/25/11					
Criveau, Kathrin P.O. Box 1255 10 Matinecock Avenue Port Washington, NY 11050	-		Employee Paid Time Off	X	X		1,696.24	0.00
							1,696.24	1,696.24
Account No.			Prior to 1/25/11					
Daly, Eric 62 Clermont Street Saugerties, NY 12477	-		Employee Paid Time Off	X	X		353.40	0.00
							353.40	353.40
Account No.			Prior to 1/25/11					
Daly, Thomas 62 Clermont Street Saugerties, NY 12477	-		Employee Paid Time Off and Wages	X	X		1,738.47	0.00
							1,738.47	1,738.47
Subtotal (Total of this page)							5,063.78	0.00
							5,063.78	5,063.78

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G U E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Prior to 1/25/11					
Eisenzopf, Eric 90-39 70th Drive Forest Hills, NY 11375	-		Employee Paid Time Off	X	X			0.00
							1,442.40	1,442.40
Account No.			Prior to 1/25/11					
Guglietta, Scott 86 Post Street Saugerties, NY 12477	-		Employee Paid Time Off	X	X			0.00
							474.80	474.80
Account No.			Prior to 1/25/11					
Gurevich, Marina 2729 E. 26th Street Apt. 1 Brooklyn, NY 11235	-		Employee Paid Time Off	X	X			0.00
							2,462.22	2,462.22
Account No.			Prior to 1/25/11					
Morgan, Dennis 5 Watson Place Hyde Park, NY 12538	-		Employee Paid Time Off and Wages	X	X			0.00
							1,587.38	1,587.38
Account No.			Prior to 1/25/11					
Perrino, Andrea 90 Fairview Avenue Apt. 11-11 Kingston, NY 12401	-		Employee Paid Time Off	X	X			0.00
							216.40	216.40
Subtotal								0.00
(Total of this page)							6,183.20	6,183.20

Sheet 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				Prior to 1/25/11					
Ray, John 45 Broad Street Kinderhook, NY 12106	-			Employee Paid Time Off	X	X		740.52	0.00
								740.52	740.52
Account No.				Prior to 1/25/11					
Saveskie, Johanna 222 Hurley Avenue Kingston, NY 12401	-			Employee Paid Time Off and Wages	X	X		2,052.00	0.00
								2,052.00	2,052.00
Account No.				Prior to 1/25/11					
Tetreault, Michelle 100 Hunter Street Apt. 2 Kingston, NY 12401	-			Employee Paid Time Off and Wages	X	X		1,870.28	0.00
								1,870.28	1,870.28
Account No.				Prior to 1/25/11					
Wu, John 111 Fulton Street Apt. 524 New York, NY 10038	-			Severance Agreement	X	X		8,297.25	0.00
								8,297.25	8,297.25
Account No.									
Subtotal (Total of this page)								12,960.05	0.00
Total (Report on Summary of Schedules)								24,207.03	0.00
									12,960.05
									24,207.03

Sheet 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. American Business Forms 100 Jericho Quadrangle Suite 219 Jericho, NY 11753		-	Prior to 1/25/11 Trade Debt				1,780.03
Account No. American Printing & Office Sup 867 Flatbush Road Kingston, NY 12401		-	Prior to 1/25/11 Trade Debt				1,223.13
Account No. AmericanTV 2404 W. Beltline Hwy. Madison, WI 53713		-	Prior to 1/25/11 Trade Debt				5,665.16
Account No. AMS Electronics 150 Wesley Street South Hackensack, NJ 07606-1510		-	Prior to 1/25/11 Trade Debt				6,249.00
Subtotal (Total of this page)							14,917.32

21 continuation sheets attached

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Prior to 1/25/11 Trade Debt				
Amstron 28918 Hancock Pkwy. Valencia, CA 91355	-					1,764.69
Account No.		Prior to 1/25/11 Trade Debt				
Andrews Electronics Attn: Tordy Acker, CEO 25158 Avenue Stanford Santa Clarita, CA 91355	-					169,339.88
Account No.		Prior to 1/25/11 Trade Debt				
Appliance Parts Depot, Inc. Attn: Lee Stobaugh 4754 Almond Ave. Dallas, TX 75247	-					287,070.55
Account No.		Prior to 1/25/11 Trade Debt				
Arclyte Technologies Attn: George Ito 953 S. Meridian Ave. Alhambra, CA 91803	-					359,966.53
Account No.		Prior to 1/25/11 Trade Debt				
Assurant 260 Interstate North Circle NW Atlanta, GA 30339	-					4,011.87
Sheet no. <u>1</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						822,153.52
Subtotal (Total of this page)						

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
AT&T Corp. PO Box 5019 Carol Stream, IL 60197-5019	-	Prior to 1/25/11 Service Provider				57,591.83
Account No.						
Battery-Biz 1380 Flynn Road Camarillo, CA 93012	-	Prior to 1/25/11 Trade Debt				4,131.56
Account No.						
BDO Seidman, LLP 402 Broadhollow Rd. Attn: Laura Michaels Melville, NY 11747	-	Prior to 1/25/11 Professional Fees				40,748.00
Account No.						
Best Buy Canada 8800 Glenlyon Pkwy Burnaby, BC V5J 5K3 Canada	-	Prior to 1/25/11 Trade Debt				1,264.20
Account No.						
Best Buy Co., Inc. Attn: Thomas R. Harris 7601 Penn Ave South Richfield, MN 55423	-	Prior to 1/25/11 Trade Debt				41,207.25
Sheet no. <u>2</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						144,942.84

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.			Prior to 1/25/11 Settlement Agreement				5,949,120.61	
Best Buy Co., Inc. 7601 Penn Avenue South Attn: Thomas R. Harris, VP Richfield, MN 55423-3645		-						
Account No.			Prior to 1/25/11 Trade Debt				71,446.20	
Best Buy.Com Corporate Campus 7601 Penn Ave. South Richfield, MN 55423-3645		-						
Account No.			Prior to 1/25/11 Trade Debt				35,341.66	
Blue Raven Technology, Inc. P.O. Box 842500 Boston, MA 02284-2500		-						
Account No.			Prior to 1/25/11 Trade Debt				4,469.98	
Brands Mart 3200 SW 42nd Street Attn: Lary Sinewitz Hollywood, FL 33312		-						
Account No.			Prior to 1/25/11 Trade Debt				405,005.75	
BTI Corp Attn: David Sarazen 16500 Gale Avenue City of Industry, CA 91745		-						
Sheet no. <u>3</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	6,465,384.20

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Prior to 1/25/11 Trade Debt				
Castlebranch, Inc. 1845 Sir Tyler Dr. Wilmington, NC 28405	-					930.00
Account No.		Prior to 1/25/11 Trade Debt				
CDW Direct, LLC PO Box 75723 Chicago, IL 60675-5723	-					4,265.56
Account No.		Prior to 1/25/11 Trade Debt				
Cheetahmail 22807 Network Place Chicago, IL 60673-1228	-					10,667.80
Account No.		Prior to 1/25/11 Trade Debt				
Coffee Sys of the Hudson Valley PO Box 306 Rifton, NY 12471-0306	-					1,946.85
Account No.		Prior to 1/25/11 Trade Debt				
Commercial Water Distributing 560 22nd Street Zumbrota, MN 55992	-					5,505.09
Sheet no. <u>4</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						23,315.30

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Prior to 1/25/11				
CompUSA 7795 West Flagler St. Suite 35 Miami, FL 33144	-	Trade Debt				568.44
Account No.		Prior to 1/25/11				
Computer Parts Alliance 72 Rolark Drive Scarborough, ON M1R 4G2 Canada	-	Trade Debt				29.70
Account No.		Prior to 1/25/11				
Conn's 3295 College Street Beaumont, TX 77701	-	Trade Debt				2,734.12
Account No.		Prior to 1/25/11				
CoreCentric Solutions, Inc. Attn: April Lanzara PO Box 3516 Oak Brook, IL 60523-3516	-	Trade Debt				41,582.18
Account No.		Prior to 1/25/11				
Corporate Coffee Systems 745 Summa Ave Westbury, NY 11590	-	Trade Debt				1,913.58
Sheet no. <u>5</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						46,828.02

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Prior to 1/25/11 Trade Debt				602.77
Costco 999 Lake Drive Issaquah, WA 98027		-					
Account No.			Prior to 1/25/11 Litigation	X	X	X	Unknown
Craig Wenzel, Putative Class c/o Lankenau & Miller 132 Nassau Street, Suite 423 New York, NY 10038		-					
Account No.			Prior to 1/25/11 Trade Debt				1,320.81
Crutchfield Corporation 1 Crutchfield Park Attn : Anne Fields Charlottesville, VA 22911		-					
Account No.			Prior to 1/25/11 Trade Debt				14,666.75
CWG 116 Wilbur Place Bohemia, NY 11716		-					
Account No.			Prior to 1/25/11 Trade Debt				1,444.80
D.P. Wolf Inc. 50 Broadway Hawthorne, NY 10532		-					
Sheet no. <u>6</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							18,035.13
Subtotal (Total of this page)							18,035.13

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Prior to 1/25/11 Trade Debt				3,150.00
DE Secretary of State Division of Corporations P.O. Box 11728 Newark, NJ 07101-4728	-					
Account No.		Prior to 1/25/11 Trade Debt				690.75
Deising's Bakery Restaurant 109-121 No. Front Street Kingston, NY 12401	-					
Account No.		Prior to 1/25/11 Trade Debt				14,951.92
Dering & Estrada 12210 Fairfax Towne Center Suite 936 Fairfax, VA 22033	-					
Account No.		Prior to 1/25/11 Trade Debt				893.77
Direct Distributing, Inc. 2514 E. Mohawk Drive Suite 106 Phoenix, AZ 85050	-					
Account No.		Prior to 1/25/11 Trade Debt				15,911.32
E-replacements 600 E Dallas Rd Suite 200 Grape Vine, TX 76051	-					
Subtotal (Total of this page)						35,597.76

Sheet no. 7 of 21 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.			Prior to 1/25/11 Trade Debt			2,555.67
Encompass Parts - Canada 5925 Tomken Road Mississauga ON L4W 4L8 Canada		-				
Account No.			Prior to 1/25/11 Trade Debt			112,101.87
Encompass Parts, Inc Attn: Mary Earle 1306 Continental Drive Abingdon, MD 21009-2334		-				
Account No.			Prior to 1/25/11 Trade Debt			6,588.83
Engine Warehouse, Incorporated P.O. Box 722793 Norman, OK 73070-9120		-				
Account No.			Prior to 1/25/11 Trade Debt			7,388.78
Facilities Maintenance Corp. P.O. Box 3689 Poughkeepsie, NY 12603-0689		-				
Account No.			Prior to 1/25/11 Trade Debt			328.01
Federal Express PO Box 371741 Pittsburgh, PA 15250-7741		-				
Subtotal (Total of this page)						128,963.16

Sheet no. 8 of 21 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.				Prior to 1/25/11 Trade Debt			
Fox International Electronics Attn: Accounts Receivable 23600 Aurora Road Bedford Heights, OH 44146	-						497,217.86
Account No.				Prior to 1/25/11 Trade Debt			
Fox Intl Electronics Canada 77-79 Courtwright Street Fort Erie, Ontario L2A 2R5 Canada	-						1,443.46
Account No.				Prior to 1/25/11 Trade Debt			
Fragomen, Del Rey, Bernsen 75 Remittance Drive Suite # 6072 Chicago, IL 60675-6072	-						3,150.00
Account No.				Prior to 1/25/11 Trade Debt			
Freeman P.O. Box 650036 Dallas, TX 75265-0036	-						775.10
Account No.				Prior to 1/25/11 Trade Debt			
Futureshop 8800 Glenlyon Pkwy Burnaby BC V5J 5K3 Canada	-						844.08
Sheet no. <u>9</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							503,430.50

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Prior to 1/25/11 Trade Debt				1,936.64
GE Capital P.O. Box 642111 Pittsburgh, PA 15264-2111		-					
Account No.			Prior to 1/25/11 Trade Debt			X	9,182.74
George L. Miller, Chap 7 T'ee Miller Coffey Tate LLP 1628 JFK Blvd., Suite 950 Philadelphia, PA 19103		-					
Account No.			Prior to 1/25/11 Trade Debt				12,045.27
Global Electronic Supplies Inc. 5600 Timberlea Blvd. Mississauga ON, Canada L4W 4M6		-					
Account No.			Prior to 1/25/11 Trade Debt				6,559.93
Global Transol, LLC 204 Enterprise Drive Kingston, NY 12401		-					
Account No.			Prior to 1/25/11 Trade Debt				1,416.20
Globe Printing & Graphics Group P.O. Box 399 Hazleton, PA 18201		-					
Sheet no. 10 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							31,140.78
Subtotal (Total of this page)							

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Google Inc. Dept. 33654, Attn: Misty Sass P.O. Box 39000 San Francisco, CA 94139	-	Prior to 1/25/11 Trade Debt				183,359.20
Account No.						
Herman Panson Electronics Attn: Luis Feliciano P.O. Box 52-2856 Miami, FL 33152-2856	-	Prior to 1/25/11 Trade Debt Subject to setoff.			X	902,382.41
Account No.						
HHGregg 4151 East 96th Street Attn: Jim Wilson Indianapolis, IN 46240	-	Prior to 1/25/11 Trade Debt				15,688.97
Account No.						
Ingram Micro, Inc. Attn: Kathy Ratajczak PO Box 415034 Boston, MA 02241-5034	-	Prior to 1/25/11 Trade Debt				163,133.58
Account No.						
Inter-Works 330 Huff Ave Manville, NJ 08835	-	Prior to 1/25/11 Trade Debt				750.00
Sheet no. <u>11</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,265,314.16

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.							
International Computerware 420 Lakeside Ave Marlborough, MA 01752		-					12,000.00
Account No.							
Iron Mountain Off-Site Data PO Box 27129 New York, NY 10087-7129		-					207.03
Account No.							
J & R Attn: Jack Wahrman 23 Park Row, 4th Floor New York, NY 10038		-					965.00
Account No.							
Jeff Lowe Plumbing, Heating & Air Cond P.O. Box 2493 Kingston, NY 12402		-					1,390.89
Account No.							
Marccone Appliance Attn: David Cook, B 177 P.O. Box 790120 St. Louis, MO 63179-0120		-					280,293.94
Subtotal (Total of this page)							294,856.86

Sheet no. 12 of 21 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.							
Marcone Canada 1035 Queensway East Mississauga ON, Canada L4Y 4C1		-		Prior to 1/25/11 Trade Debt			578.65
Account No.							
MCM Attn: Paula Salyers 650 Congress Park Drive Centerville, OH 45459		-		Prior to 1/25/11 Trade Debt			125,015.09
Account No.							
Merrill Technologies, Inc. 9715A Burnet Road Suite 300 Austin, TX 78758		-		Prior to 1/25/11 Trade Debt			22,760.51
Account No.							
MI Technologies 2215 Paseo De Las Americas Suite #30 San Diego, CA 92154		-		Prior to 1/25/11 Trade Debt			3,293.50
Account No.							
Micro Products Distributors Attn: Raul Arrarte 8950 NW 27th Street Miami, FL 33172		-		Prior to 1/25/11 Trade Debt			117,930.92
<div> <div>Sheet no. <u>13</u> of <u>21</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> </div> <div> <div>Subtotal</div> <div>(Total of this page)</div> </div>							269,578.67

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Prior to 1/25/11 Trade Debt				32,439.58
Microsoft adCenter c/o Microsoft Corporation 1401 Elm Street, 5th Floor Dallas, TX 75202		-					
Account No.			Prior to 1/25/11 Trade Debt				2,763.42
Nexicore PO Box 4406 Postal Station A Toronto ON, Canada M5W 3R5		-					
Account No.			Prior to 1/25/11 Trade Debt				453,005.96
Nexicore Services Attn: Danielle Sanders 3949 Heritage Oak Ct. Simi Valley, CA 93063		-					
Account No.			Prior to 1/25/11 Trade Debt				1,032.66
NFMart P.O. Box 3456 Attn: Cale Marxsen Omaha, NE 68103		-					
Account No.			Prior to 1/25/11 Trade Debt				187.50
NPD (Best Buy Partner Program) 1260 Karl Court Wauconda, IL 60084-1094		-					
Subtotal (Total of this page)							489,429.12

Sheet no. 14 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Prior to 1/25/11 Trade Debt				24,705.00
NPD Intellect, LLC 24701 Network Place Chicago, IL 60603-1247		-					
Account No.			Prior to 1/25/11 Trade Debt				4,700.43
Office Team 12400 Collections Center Drive Chicago, IL 60693		-					
Account No.			Prior to 1/25/11 Trade Debt				3,609.59
PacParts, Inc. 15024 Staff Ct. Gardena, CA 90248		-					
Account No.			Prior to 1/25/11 Trade Debt				969.06
Pitney Bowes Global Financial PO Box 371887 Pittsburgh, PA 15250-7887		-					
Account No.			Pror to 1/25/11 Trade Debt				671.69
Pitney Bowes Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874		-					
Sheet no. <u>15</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							34,655.77

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Prior to 1/25/11 Trade Debt				12,888.94
PLI Professional Lamps Inc. 5005 Belmar Blvd., Suite A-1 Farmingdale, NJ 07727		-					
Account No.			Prior to 1/25/11 Trade Debt				52,212.68
Portable Components Attn: Jolie Drescher One Quality Place Edison, NJ 08820		-					
Account No.			Prior to 1/25/11 Trade Debt				3,590.97
Printer Essentials, Inc 5190 Neil Road Suite 205 Reno, NV 89502		-					
Account No.			Prior to 1/25/11 Trade Debt				47,355.59
PTS Electronics Attn: Jeff Simmonds 2000 Liberty Dr. Bloomington, IN 47403		-					
Account No.			Prior to 1/25/11 Contract Party - subject to potential rejection of lease claim				Unknown
Reed Business Information Reed Elsevier Inc. P.O. Box 26041 New York, NY 10087-6041		-					
Sheet no. <u>16</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							116,048.18

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Prior to 1/25/11 Trade Debt				163,116.24
Reliable Parts Attn: Meagan Evans P.O. Box 58544 Tukwila, WA 98138		-					
Account No.			Prior to 1/25/11 Trade Debt				1,343.43
Reliable Parts Canada 85 North Bend Street Coquitlam V3K 6N1 Canada		-					
Account No.			Prior to 1/25/11 Trade Debt				16,425.00
Salibello & Broder LLP 633 3rd Ave 13th Floor New York, NY 10017		-					
Account No.			Prior to 1/25/11 Trade Debt				2,250.00
Salup Group (The) Attn: Marnie Salup 220 West 20th St. New York, NY 10011		-					
Account No.			Prior to 1/25/11 Trade Debt				57,373.46
ShopJimmy.Com 9201 Penn Ave S Suite 40 Bloomington, MN 55431		-					
Subtotal (Total of this page)							240,508.13

Sheet no. 17 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Sheet no. 17 of 21 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Prior to 1/25/11 Trade Debt				
Silver Creek Systems 10385 Westmoor Dr. Suite #225 Westminster, CO 80021	-					1,979.76
Account No.		Prior to 1/25/11 Trade Debt				
Southside Vacuum Co., Inc. 1936 Fairfield Ave. Fort Wayne, IN 46802	-					11,492.23
Account No.		Prior to 1/25/11 Trade Debt				
Synnex Corporation P.O. Box 406748 Atlanta, GA 30384-6748	-					28,980.80
Account No.		Prior to 1/25/11 Contract				
TechCity 22,23 & 24, LLC 300 Enterprise Drive Kingston, NY 12401	-					30,318.75
Account No.		Prior to 1/25/11 Trade Debt				
Tiger Direct 7795 W. Flagler St., Suite 35 Attn: Bruce Matthews Miami, FL 33144	-					3,146.41
Sheet no. <u>18</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						75,917.95

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Prior to 1/25/11 Trade Debt				2,969.21
TigerDirect.com 7795 W Flagler St, Suite 35 Attn: COOP Dept Miami, FL 33144		-					
Account No.			Prior to 1/25/11 Trade Debt				2,500.00
Traffic Data Exchange 2107 Freeport Drive Cary, NC 27519		-					
Account No.			Prior to 1/25/11 Trade Debt				27,604.92
TWG Claims and Home Combined TWG AP Claims 175 West Jackson Blvd. 12th Fl Chicago, IL 60604		-					
Account No.			Prior to 1/25/11 Trade Debt				11,999.00
Ultimate Elec 321 West 84th Avenue Suite A Thornton, CO 80260		-					
Account No.			Prior to 1/25/11 Trade Debt				406,475.01
UPS Attn: Alden Hawkes P.O. Box 7247-0244 Philadelphia, PA 19170		-					
Sheet no. <u>19</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							451,548.14
Subtotal (Total of this page)							

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. UPS Freight P.O. Box 533238 Charlotte, NC 28290-3238		-	Prior to 1/25/11 Trade Debt				5,129.89
Account No. UPS Supply Chain Solutions UPS SCS Chicago 28013 Network Place Chicago, IL 60673-1280		-	Prior to 1/25/11 Trade Debt				1,740.20
Account No. UTOG 2 WAY RADIO, INC. 25-20 39th Ave Long Island City, NY 11101		-	Prior to 1/25/11 Trade Debt				1,154.52
Account No. Verizon PO Box 4833 Trenton, NJ 08650-4833		-	Prior to 1/25/11 Trade Debt				58.76
Account No. Verizon PO Box 15125 Albany, NY 12212-5124		-	Prior to 1/25/11 Trade Debt				179.37
Subtotal (Total of this page)							8,262.74

Sheet no. 20 of 21 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.		Prior to 1/25/11 Trade Debt				47,882.23	
Verizon 684811496 (King-NYC) Acct. #: 000684811496 P.O. Box 4648 Trenton, NJ 08650-4648	-						
Account No.		Prior to 1/25/11 Trade Debt				2,705.76	
Verizon Wireless Acct. #: 682463708-00001 P.O. Box 408 Newark, NJ 07101-0408	-						
Account No.		Prior to 1/25/11 Trade Debt				4,913.51	
Verizon Y2456257 Acct. #: Y2456257 P.O. Box 371355 Pittsburgh, PA 15250-7355	-						
Account No.		Prior to 1/25/11 Trade Debt				21,645.97	
Vizparts.com 19433 San Jose Ave. City of Industry, CA 91748	-						
Account No.		Prior to 1/25/11 Professional Fees				1,010,681.47	
Wilson Sonsini Attn: Mark R. Fitzgerald, Esq 1700 K Street, NW Washington, DC 20006	-						
Sheet no. <u>21</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,087,828.94
(Report on Summary of Schedules)						Total	12,568,657.19

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Best Buy Co., Inc. 7601 Penn Avenue South Attn: Thomas R. Harris, VP Minneapolis, MN 55423-3645	Agreement dated December 3, 2010 resolving contractual disputes and claims
Cybersource File 74009 PO Box 60000 San Francisco, CA 94160	Credit card processing contract
DotCMS 3339 Virginia Street Suite R-2 Miami, FL 33133	Contract for internet landing services
Lighttower PO Box 983122 Boston, MA 02298-3122	Contract providing internet access
Net Access Corporation 9 Wing Drive Cedar Knolls, NJ 07927	Contract providing datacenter services
NYC Office Suites 420 Lexington Avenue Suite 300 New York, NY 10170	Lease of non-residential real property
Pitney Bowes 27 Waterview Drive Shelton, CT 06484	Contract No. 4847993-004 - lease of postage meter machine (Kingston, NY)
Pitney Bowes 27 Waterview Drive Shelton, CT 06484	Contract No. 4847993-005 - lease of postage meter machine (New York)
Reed Elsevier Inc. 125 Park Avenue, 23rd Floor Attn: Henry Z. Horbaczewski New York, NY 10017	Lease of non-residential real property
TechCity 22, 23 and 24, LLC 300 Enterprise Drive Kingston, NY 12401-7004	Lease of non-residential real property

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Verizon P.O. Box 4648 Trenton, NJ 08650-4648	Contract dated 6/26/08 to provide fiber optic lines

In re Partsearch Technologies, Inc.Case No. 11-10282 (MG)Debtor**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**United States Bankruptcy Court
Southern District of New York**

In re Partsearch Technologies, Inc.

Debtor(s)

Case No. 11-10282 (MG)

Chapter 11


DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Lawton W. Bloom, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 8, 2011

Signature


Lawton W. Bloom, Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.